

This includes electronic books purchased through vendors, such as netLibrary and Books24x7, and electronic books that come as part of aggregate services. Include individual volumes of e-book sets that are treated as individual reference sources. Exclude locally digitized electronic books, electronic theses and dissertations, locally created digital archival collections, and other special collections. Do not include machine-readable books distributed on CD-ROM, or accompanied by print books.

2. Expenditures for electronic books. (2) _____

Include annual access and service fees paid directly or through consortia arrangements. Include initial purchase cost only for items purchased this fiscal year. Expenditures here are only for the electronic books reported in #1.

3. Are the above expenditures reported in Canadian dollars? (3) _____ Yes _____ No

Use of Networked Electronic Resources and Services

4. Number of virtual reference transactions. (4) _____

Virtual reference transactions are conducted via email, a library's website, or other network communications mechanisms designed to support electronic reference. A virtual reference transaction *must* include a question *either* received electronically (e.g., via e-mail, WWW form, etc.) *or* responded to electronically. A transactions that is both received and responded to electronically is counted as *one* transaction. Exclude phone and fax traffic unless either the question or answer transaction occurs via the manner described above. Include counts accrued from participation in any local and national projects, such as DigiRef and the Library of Congress's CDRS (Collaborative Digital Reference Service).

A reference transaction is an information contact, which involves the knowledge, use, recommendations, interpretation, or instruction in the use of one or more information sources by any member of the library staff (e.g., circulation, technical or reference services).

5. Does your library offer federated searching across networked electronic resources? (5) _____ Yes _____ No

Networked electronic resources may include any information resource, such as databases, journals, e-books, reference materials, and non-textual resources that are provided to the library's users through licensing and contractual agreements. Include electronic resources that institutions mount locally.

6. Number of sessions (logins) to databases or services. (6) _____

6.a. Number of resources for which you are reporting. (6.a) _____

A session or login is one cycle of user activities that typically starts when a user connects to an electronic resource and ends with explicit termination of activities (by leaving through logout or exit) or implicit termination (time out due to user inactivity). Report here those figures that you derive from Database Report 1 and Database Report 3 in the COUNTER Code of Practice. In a footnote, please include the types of resources reported in 6a.

7. **Number of searches (queries) in databases or services.** (7) _____
- 7.a. **Number of resources for which you are reporting.** (7.a) _____

A search is intended to represent a unique intellectual inquiry. Typically, a search is recorded each time a search request is sent/submitted to the server. Report here those figures that you derive from Database Report 1 and Database Report 3 in the COUNTER Code of Practice. In a footnote, please include the types of resources reported in 7a.

8. **Number of successful full-text article requests.** (8) _____
- 8.a. **Number of resources for which you are reporting.** (8.a) _____

Items reported should include only full-text articles as defined in the COUNTER Code of Practice. Report here those figures that you derive from Journal Report 1 in the COUNTER Code of Practice. In a footnote, please include the types of resources reported in 8a.

9. **Number of virtual visits.**
- 9.a. **Number of virtual visits to library's website.** (9.a) _____
- 9.b. **Number of virtual visits to library's catalog.** (9.b) _____
- 9.c. **Excludes virtual visits from inside the library?** (9.c) ___ Yes ___ No

Virtual visits include a user's request of the library web site or catalog from outside the library building excluding the number of pages or gratuitous elements (images, style sheets) viewed. Exclude, if possible, virtual visits from within the library, from robot or spider crawls and from page reloads.

A visit is usually determined by a user's IP address, which can be misleading due to Internet Service Providers (ISPs) and Firewalls or Proxy Servers. Thus, this measure is actually an estimate of the visits.

Library Digitization Activities

10. **Number and Size of Library Digital Collections.**
- 10.a. **Number of Collections.** (10.a) _____
- 10.b. **Size (in megabytes).** (10.b) _____
- 10.c. **Items.** (10.c) _____

Library digital collections can include born digital materials or those created in or converted from different formats (e.g., paper, microfilm, tapes, etc.) by the library and made available to users electronically. This includes locally held digital materials that are not purchased or acquired through other arrangements (e.g., vendor, individual or consortia licensing agreements). Born digital collections can include materials self-archived in an institutional repository. Created or converted digital collections can include electronic theses and dissertations (ETDs); special collections materials; maps; sound recordings; and, films.

For each type of collection (e.g., text, image, multimedia), include the size (in megabytes) and, if possible, the number of items (e.g. unique files) in each collection. Exclude back up copies or mirror sites since items should be counted only once. Exclude e-reserves and ETDs provided by ProQuest or other vendors. In the footnote, provide a paragraph describing the general nature of library digital collections and, if possible, provide the URL where collections are listed.

11. Use of Library Digital Collections.

11.a. Number of times items accessed. (11.a) _____

11.b. Number of queries conducted. (11.b) _____

Number of times library digital collection items (unique files) were accessed and the number of searches (queries) conducted (if there is such a capability) during the reporting period. Please explain in a footnote how library digital collections are accessed, and if possible, list the URLs of those collections.

12. Direct cost of digital collections construction and management.

12.a. Direct cost of personnel (12.a) _____

12.b. Direct cost of equipment, software or contracted services. (12.b) _____

Annual direct costs (personnel, equipment, software, contracted services and similar items) spent to create digital materials (texts, images, and multimedia) or to convert existing materials into digital form for the purpose of making them electronically available to users. Include expenditures related to digitization, OCR, editorial, creation of markup texts, and preparation of metadata for access to digitized materials, data storage, and copyright clearance. Exclude expenditures for information resources purchased or acquired from outside the institution through individual or consortia licensing agreements. In the footnote, please describe any additional funding (university, state, private grants, etc.) provided specifically for the library's digitization activities.

13. Volumes Held Collectively (13) _____

The defining criterion is that the library has devoted financial resources for the purchase of these items and is taking responsibility for their availability through participation in a cooperative that supports shared ownership. The library demonstrates commitment to the shared storage facility by supporting the consortium financially through a legally binding arrangement. Include here volumes originally held and now withdrawn from the local collection because they are held in a "shared" remote storage facility starting with volumes that have been transferred during fiscal year 2005-06. Include volumes purchased collectively where the cost is shared at the time of purchase. Exclude volumes held collectively because they are held by other organizations such as the Center of Research Libraries (CRL) that are supported by membership dues and determination on whether to maintain membership may vary from year to year.

Footnotes:

Submit the completed questionnaire by **January 30, 2008**.

For assistance, please call the ARL Office at (202) 296-2296,
or e-mail Martha Kyrillidou (martha@arl.org) or Mark Young (stats-ra@arl.org).