



SPARC and SPARC Europe present

## Institutional Repositories: The Next Stage

November 18–19, 2004, Washington, DC

**This workshop** will help you gain an understanding of strategies critical to implementing and managing the successful long-term growth of your Institutional Repository (IR). Experienced leaders and supporting players in the IR field will describe practices applicable to a variety of technology platforms. A special focus will be on tactics for working with faculty and researchers to make IRs a success.

Those attending will:

- Learn how to populate your institutional repository.
- Learn how to manage policy issues surrounding your digital repository.
- Learn about authors' agreements, copyright, and other legal issues affecting institutional repositories.
- Learn about IR business modeling.
- Gain a better understanding of digital preservation.
- Learn what other institutions are doing with their institutional repositories.
- Learn about institutional repository technical solutions.

### Workshop Program

#### Thursday, November 18

7:00-9:00 am	Registration & Continental Breakfast	
9:00-9:10	Welcome from SPARC Director Rick Johnson	
9:10-9:50	Scholarly Communication, Open Access, and Cost Saving: Are They Related?	Keynote speaker Charles Phelps, Provost, University of Rochester
9:50-10:00	Q & A	
10:00-10:30	Break	
10:30-12:00	How to Populate your IR: Marketing Strategies	Margret Branschofsky, DSpace User Support Manager, MIT Susan Gibbons, Assistant Dean, Public Services & Collection, University of Rochester Catherine Jannik, Digital Initiatives Manager, Georgia Institute of Technology John Ober, Director, Policy, Planning and Outreach, Office of Scholarly Communication, University of California Digital Library
12:00-1:30 pm	Lunch	
1:30-3:00	Authors' Agreements, Copyright and Other Legal Issues	Bill Hubbard, Project Manager, SHERPA, University of Nottingham, U.K. Gary Ives, Assistant Director of Acquisitions & Coordinator, Texas A&M University Libraries Morag Greig, Project Manager, Daedalus, University of Glasgow, Scotland Robert McDonald, Assistant Director of Libraries, Florida State University
3:00-3:30	Snack/Coffee Break	

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## Workshop Program

**Thursday, November 18** continued

3:30-5:00	Formulating IR Policies	<p>Paula Callan, QUT Eprint Archive Officer, Queensland University of Technology, Australia</p> <p>Syun Tutiya, Professor, Chiba University, Japan</p> <p>Robert Gerrity, Head of Systems, Boston College Library</p> <p>Brendan Rapple, Collection Development Librarian, O'Neill Library, Boston College</p> <p>Esther Hoorn, Information Specialist and lecturer in cyberlaw, Rijksuniversiteit Groningen, The Netherlands</p>
5:00-7:00	Reception	
	Poster Presentations	
	Barriers to Adoption of an IR: An Academic Library Case Study	Ann Lally, Head, Digital Initiatives, University of Washington
	Building An Institutional Research Repository Based on User Requirements	Pauline Simpson and Jessie Hey, Research Fellow, University of Southampton, U.K.
	The Politics of Institutional Repositories: Defining Local Ownership of Process and Power	William Mayer, Associate University Librarian, George Washington University
	Populating the KU ScholarWorks Repository	Holly Mercer, Coordinator of Digital Content Development, University of Kansas, and Ada Emmett, Reference Librarian, University of Kansas
	CoMa: A Tool for IR Related Copyright Issues	Thomas Place, Deputy Librarian, Tilburg University, The Netherlands
	Learning Object Repositories: Metadata Standards for Packaging	William Reilly, Technical Analyst, Digital Library Research, MIT
	Developing a Metadata Profile for Institutional Repositories in Canada	Kathleen Shearer and Mark Jordan, Canadian Association of Research Libraries
	An Implementation of a National Portal to University IRs: A Case of Japan's NII	Sugita Shigeki, Chief, Academic Contents Management Section, National Institute of Informatics, Japan
	Developing IR Policies with Faculty Input	Roberta Winjum, Assistant University Librarian, Vanderbilt University Library
	Digital Repositories and ASERL (Association of Southeastern Research Libraries) Institutions - A Survey	Eileen Hitchingham, Dean of University Libraries, Virginia Tech
	Leveraging IR Technology to Address Archiving, Preservation, and Access Objectives Across the University	John Zenelis, University Librarian and Associate Vice President of IT, George Mason University, and Wally Grotophorst, Associate University Librarian, Systems, George Mason University
	Igitur: DARE to Create Synergies (An Example of Building Repositories in the Netherlands)	Saskia Franken, Manager, e-Publishing Utrecht, Utrecht University Library/DARE Network, The Netherlands

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## Workshop Program

### Friday, November 19

7:00 am	Continental Breakfast	
9:00-10:30	IR Business Models	Rea Devakos, T-Space Service Coordinator, University of Toronto Libraries, Canada Peter Morgan, DSpace@Cambridge Project Director, Cambridge University Library, U.K. Mary Barton, Senior Business Strategist, MIT Eric van de Velde, Director of Library Information Technology, California Institute of Technology
10:30-11:15	Break	
11:15-12:00	Concurrent Presentations from Sponsors (rooms to be announced)	
12:00-1:00 pm	Lunch	
Concurrent Sessions Begin		
1:00-2:00	Facilitated Roundtable Discussions:	Learning object repositories
	Archives	Working papers/gray literature
	Theses and dissertations	Datasets and other digital material
	Journal e-print articles (preprints and postprints)	Preservation
1:00-2:00	Choosing an IR Platform	Johann van Reenen, Assistant Dean for Public and Research Services, University of New Mexico William Nixon, Project Manager, Glasgow University Library, Scotland Theo Andrew, Project Manager, Edinburgh University Library, Scotland
1:00-2:00	Shared Goals, Different Approaches	Susan Copeland, Project Manager, The Robert Gordon University Library, U.K. James King, Chief Librarian, Naval Research Lab K.T. Anuradha, Senior Technical Officer, National Centre for Science Information, Indian Institute of Science, India
2:00-2:30	Break	
2:30-3:30	Open Access Legislation Update	Rick Johnson, Director, SPARC Dave Zook, Managing Partner, B&D Sagamore David Prosser, Director, SPARC Europe
3:30-4:00	Institutional Repositories Can and Should Contribute to Academic Branding	Jean-Claude Guédon, Professor of Comparative Literature, Université de Montréal / University of Montreal

The program is subject to change. Topics and presenters above are scheduled as of early October.

## Workshop Sponsors

SPARC and SPARC Europe acknowledge with gratitude the support of our sponsors:

**ProQuest**

**CSA**

**JISC**

**Ex Libris**

**CrossRef**



## Hotel and Reservations

The Workshop will be held at:

**Hilton Washington**

1919 Connecticut Avenue, NW

Washington, DC 20009

Telephone: 202-483-3000

Fax: 202-232-0438

SPARC has reserved a block of hotel rooms at the Hilton. Ask for the SPARC room block and receive the conference rate of \$179 per night. This rate applies November 14–22, based on availability. The cut-off date for hotel reservations is Wednesday, October 27. Reservations made after that date are subject to availability.

## Local Information

- DC Metro (subway) information: <http://www.wmata.com/metrorail/systemmap.cfm>  
The Metro stop closest to the Hilton Washington is the Dupont Circle station, on the Red Line.
- Washington, DC travel and tourism guide: <http://www.washingtondc.worldweb.com>
- DC Chamber of Commerce: <http://www.dcvisit.com>
- Local newspapers: <http://www.washingtonpost.com> and <http://www.washingtontimes.com>
- Local weather: <http://www.weather.com>
- Currency converter: <http://www.oanda.com>