



institute on scholarly communication



ASSOCIATION OF RESEARCH LIBRARIES



Association of College & Research Libraries  
A Division of the American Library Association

**FACULTY ACTIVISM IN SCHOLARLY COMMUNICATIONS  
OPPORTUNITY ASSESSMENT INSTRUMENT**

Department \_\_\_\_\_ Date \_\_\_\_\_

Completed by \_\_\_\_\_

**I. Department practices and attitudes**

A. Publishing activities:

# Faculty actively publishing in peer-reviewed journals	Many	Some	Few	None
# Faculty who peer review or referee	Many	Some	Few	None
# Faculty who serve on journal editorial boards	Many	Some	Few	None

↳ List journals and their publishers

B. Grant activities:

List major, active, external grants, with PIs and funding source of each:

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

Do any of these funding agencies allow payment of author fees and/or OA fees?

C. What kinds of digital data are being generated and/or stored by faculty in the department?

Have faculty expressed concern about managing digital outputs and/or accessing them and/or providing access to them by scholars outside of the campus network?

D. Tenure/promotion requirements?

Online publications acceptable? \_\_\_\_\_ Explicit or implied? \_\_\_\_\_



Are OA journals acceptable? \_\_\_\_\_ What are faculty perceptions of OA journals?

Are citation/impact factors mentioned in departmental documentation? \_\_\_\_\_

E. Any established activist behaviors?

# Faculty who have published in an OA journal                      Many    Some    Few    None

# Faculty who have deposited journal article on web            Many    Some    Few    None

# Faculty who are active promoters of OA                            Many    Some    Few    None

↳ Who? \_\_\_\_\_

F. Any faculty who have already shown strong receptivity to Schol Comm issues and who might be inside advocate/partner/co-author?

↳ Who? \_\_\_\_\_

G. Any opposition, known or expected?

**II. Potential external Influences on Department**

A. Who do faculty in department see as their benchmarks at other institutions?

Check websites: Are any of these benchmarks building strong programs around scholarly communications issues?

Are faculty in department aware of these programs?

B. Major professional society/ies associated with the discipline whose conferences and publications reach your faculty regularly:

Name of Society

Check website for evidence of Schol Comm awareness

1. Official statements on OA? \_\_\_\_\_

2. Scholarly communications committee? \_\_\_\_\_

3. Recent conference programs on Schol Comm? \_\_\_\_\_



4. Other evidence of awareness? \_\_\_\_\_

Does the society publish journal/s?

What publisher, if any, do they contract with?

Does the publisher offer OA or a hybrid option for authors?

Are faculty aware of the option and its importance for OA?

Does society make its backfiles OA after a certain period?

C. Is there a disciplinary repository serving the field?

Are faculty aware of the repository?

Have any deposited articles there?

D. Number of Open Access journals in discipline (listed in DOAJ)?

Are faculty aware of these journals?

**III. Relationships with Librarians**

A. Assess overall strength of current relationship with Library?

Who is library's main contact within department?

Any other strong connections between department and library to build on?

Are there known liabilities/failures/difficulties with department?

B. Have any presentations on Schol Comm been made to department recently?

Successful encounter or not?

Any noticeable outcomes?

C. Potential entry points for librarians

New faculty orientation?

Yes    No    Maybe

Contact:



Committee on research/intellectual property? Yes No Maybe

Contact:

Departmental publications? Yes No Maybe

Contact:

Colloquia/discussion groups? Yes No Maybe

Contact:

Graduate mentoring sessions? Yes No Maybe

Contact:

Junior faculty mentoring sessions? Yes No Maybe

Contact:

Other established communications with potential for input about Schol Comm?

D. Specialists in department who might be natural allies?

Intellectual property expert \_\_\_\_\_

Grants officer \_\_\_\_\_

Director of graduate research \_\_\_\_\_

Sabbatical committee \_\_\_\_\_

Others:

First steps to take?

What?

Who?

When?



#### **IV. What are they reading about scholarly publishing and OA?**

Identify the 10 or 12 core journals in the discipline—the ones most read by the faculty.

Review recent issues for editorials or articles about OA, scholarly publishing, and related topics. Assess the nature and the bias of the messages they are likely receiving about these issues from their peers.

